

Factors Affecting Fast-track Construction Industry in Egypt: Case Study of Administrative Buildings in New Administrative Capital

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ABSTRACT

Introduction: Egypt has witnessed a remarkable growth in the construction industry in the last decade. This aligns with the government's vision to fulfill the increasing need of housing, retail, administrative, educational, hospitality, and governmental projects. Fast-track construction methods promote this vision through a reduced timeline and a faster project delivery. However, many factors negatively impact the efficiency of the fast-track construction industry in Egypt. Various initiatives have investigated factors affecting fast-track construction industry worldwide. Each of the developed studies focused on some factors and neglected others. The fragmented outcome of these studies needs to be consolidated towards a comprehensive articulation of these factors. On the local level, the effect of these factors on the Egyptian construction industry is not thoroughly explored yet.

Objectives: This paper explores the developed literature tackling the factors affecting fast-track construction industry around the world. The aim of this literature review is to propose a comprehensive framework of these factors. The proposed framework attempts to consolidate the existing fragmented trials of analysis. It also organizes the different factors in form of seven main categories.

Methods: Five selected case studies of the Egyptian construction industry have been analyzed in terms of the proposed framework. Open-ended interviews have been designed and held with key stakeholders of the selected case studies. The aim of the interviews is to define the level of influence of each factor on fast-track construction on the local level.

Results: The results highlight the association of the major factors affecting time and cost overrun with economic, stakeholders-related (specially project manager), governmental and political, contractual and legal factors. The concluded factors urge the need for a wise consideration on the local context of Egypt to improve project delivery of fast-track construction.

Conclusions: The case studies analysis helped in defining the most influential factors that should be avoided for mitigating the associated risks and a better shaping of the Egyptian construction industry. In addition, it sets the base for developing a more comprehensive framework to manage cost overrun in fast track administrative buildings construction in Egypt in the second phase of the research.

Keywords: Fast-track; construction; Architecture; cost overrun; time overrun; New administrative capital; Egypt.

INTRODUCTION

The construction industry in Egypt has undergone significant transformation in recent years, particularly with the rise of fast-track construction methods to meet increasing demands for infrastructure and housing. The emergence of these methods reflects the government's commitment to addressing urbanization challenges and stimulating economic growth. Fast-track construction allows for simultaneous execution of design and construction phases, reducing project timelines. However, this approach also presents unique challenges, including cost overruns and

the need for effective management systems. This chapter delves into the background of fast-track construction in Egypt, examining the economic context, client demands, influencing factors, and prevalent management systems. Through a comprehensive analysis, this chapter aims to provide insights into the dynamics shaping the Egyptian construction landscape and highlight the management strategies that can mitigate the associated risks.

The construction industry in Egypt has experienced significant fluctuations due to economic challenges and evolving client demands. The recent economic downturn has had a profound impact on the construction sector, particularly in the wake of the COVID-19 pandemic, which disrupted global supply chains and caused financial instability. Despite these challenges, the Egyptian construction market has shown resilience, primarily driven by substantial public and private investments aimed at revitalizing infrastructure and meeting the growing demand for housing, commercial spaces, and essential services. According to reports, the construction sector accounted for approximately 14% of Egypt's GDP in 2022, highlighting its role as a critical driver of economic growth (Gleeds, 2025) (Pradeep, 2025). The government's vision for sustainable development, which includes extensive infrastructure projects and the establishment of new urban communities, reflects a strategic approach to economic recovery. The ambitious plans include the development of the New Administrative Capital and other mega-projects that aim to modernize urban landscapes and address urban congestion (Pradeep, 2025).

Client demand has also evolved significantly as stakeholders seek faster project delivery times and improved quality. The rise of fast-track construction methods has become increasingly relevant in response to these demands. Fast-tracking allows overlapping project phases, thereby reducing overall timelines. However, this approach necessitates meticulous planning and coordination to mitigate risks such as cost overruns and quality assurance (Gleeds, 2025).

Despite positive growth forecasts, the industry faces challenges such as hyperinflation, which has affected material costs, making it difficult for contractors to maintain profitability while meeting client expectations. Reports indicate that the inflation rate for construction materials has surged by up to 500% in some cases, significantly impacting project budgets and timelines (Pradeep, 2025). Furthermore, regulatory complexities and financing constraints continue to pose hurdles for both local and foreign investors, although efforts to streamline processes through digital innovations and public-private partnerships are underway.

In summary, while the economic downturn has posed challenges for the Egyptian construction industry, it has also created opportunities for innovation and growth. The sector's ability to adapt to changing client demands and navigate economic fluctuations will be pivotal in shaping its future trajectory.

METHODS

Systematic literature review on influencing factors of cost and time overrun of fast-track construction projects has been developed to develop a comprehensive framework of these factors. Seventy-nine applicable factors have been consolidated at the end of the review. These factors were the main guide to design a structured open-ended interview with project managers of selected case studies to investigate the influence of these factors on the local context of Egypt. The interview has been divided into eight sections such that each section asks about one category of the factors categories in the proposed framework. The eight main sections are: economic factors, cultural and social factors, environmental factors, stakeholders-related factors, governmental and political factors, contractual and legal factors, technical factors, and technological factors. Each section asks the interviewee to select the factors that had a negative influence on the cost and duration of the project.

Five case studies have been selected based on the following criteria:

1. Execution Approach: Fast-track project
2. Typology: Administrative building
3. Location: New Administrative Capital, Egypt
4. Built-up Area: 3,000-30,000 m²
5. Number of floors: Ground+3 to Ground+12
6. Expected Completion Timeline: 10-12 months
7. Year of Completion: 2020-2025

8. Type of Contract: Design-build (DB) contract

The interviews have been conducted and the results have been analyzed to define the major affecting factors on the local context. The factors have been divided into six categories based on their frequency to affect fast-track construction projects in Egypt. The six categories are: fully affecting factor, frequently affecting factor, possibly affecting factor, hardly affecting factor, slightly affecting factor, and rarely affecting factors. The research highlights the fully affecting, frequently affecting, and possibly affecting factors to be the major factors negatively impacting the success of fast-track construction industry on the local context of Egypt. On the other hand, hardly affecting, slightly affecting, and rarely affecting factors are considered minor causes of time and cost overrun of the Egyptian construction industry. [Figure 1] summarizes the applied research methodology of the study.

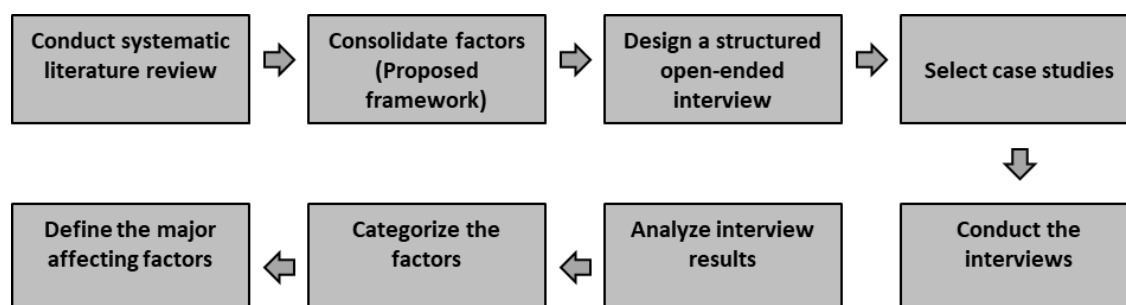


Figure 1: Research Methodology

RESULTS

Fast-track construction methods aim to expedite project delivery by overlapping project phases. However, various factors can adversely affect timelines and costs. This section explores the relevant literature addressing these factors in order to propose a comprehensive framework of factors affecting fast-track construction industry worldwide. The literature has been reviewed and factors have been arranged under eight main types which are: economic factors, cultural and social factors, environmental factors, stakeholders-related factors, governmental and political factors, contractual and legal factors, technical factors, and technological factors as follows:

Based on a systematic literature review analysis, a comprehensive framework is proposed to define factors affecting fast-track construction industry. The proposed framework consolidates the outcomes of the analyzed literature to develop a holistic framework which addresses all factors. [Table 1] represents the proposed framework.

Table 1: The Proposed Framework of Factors Affecting fast-track Construction Industry

FACTORS AFFECTING FAST-TRACK CONSTRUCTION INDUSTRY																																																													
ECONOMIC FACTORS										CULTUR & SOCI	ENVIRONM ENTAL FACTORS	STAKEHOLDERS-RELATED FACTORS							GOVERNMENTAL & POLITICAL ACTORS	CONTRACTUAL & LEGAL FACTORS	TECHNICAL FACTORS																																								
												OWNER	PROJECT MANAGER		ARCHITECT	CONTRACTORS						LABOR																																							
Each Flow and Financial Difficulties [1][12]	inadequate Project Budget [3]	inadequate Design Development Periods [4]	inadequate Contingency Allowance [1][5]	inadequate Market Prices [1][15][16]	inadequate Construction Cost Standards [11]	High Inflation Rates [1][12]	High Labor Costs [12]	High Interest Rates on Loans [1][7]	Global Economic Effects [7]	Global Transportation Costs [13]	Fraudulent Practices and Corruption [1]	inadequate Construction Performance Prices [5]	inadequate Market Price Overhead [12]	Set of Rewards [13]	Services Relocation [9]	inadequate Review of Drawings & Documents [14]	Set of After-Hours Work [14]	Cultural Conflicts [15][17]	Environmental Regulations [16][5]	inadequate Construction Standards [18]	Ground Conditions of the Site [18]	Owner's Lack of Experience [15][19]	frequent Changes in Owners' Requirements [19][13]	Changes in Material Specifications [21]	Scope Changes [19]	inappropriate Choice of Site [22]	Owner's Over-Interference on Construction Process [23]	inadequate Duration of Contract Period [21][24]	inadequate Organizational Structure [9][12][27][28][29]	lack of Coordination Between Project Parties [20][30]	Unclear Responsibilities of Stakeholders [14]	lack of Trust Among Stakeholders [14]	Delay in Decisions Making and Work Approval [28]	Culture of Conflicts [9][21]	Unbalanced Distribution of Risk [8]	Delays in Approval of Drawings [28]	Delays in Construction and Monitoring [3]	Delays in Issuing Instructions to Contractor [30]	lack of contractor's Experience [13]	Owner's Site Management and Supervision Skills [22]	Each Flow Issues for Contractors [8]	inadequate Review of Drawings & Documents [24]	inadequate Material Procurement [5]	Delay in Supply of Raw Materials and Equipment [18]	Manipulation by Material Suppliers [25]	Delays in Starting Construction [14]	inadequate Subcontractors for Major & Subcontractors [14]	Owner's Shortages [34][51][3]	Owner's Relationship Between Management and Labor [29][12]	Political and Bureaucratic Challenges [29]	Government Policies [10][35]	Delays in Decision-Making by Government [6][29]	Political Instability [10]	inappropriate Contractual Procedures [9]	contractual Claims [30]	Long Period of Project Performance [23]	inadequate Construction Award [29]	Technical Incompetence [32]	Owner Quality Control [10]	inadequate Technology Utilization [1][36]	lack of Training on New Technologies [36]

The open-ended interview has been held with the project managers of the five selected case studies to define the factors affected the design and execution timeline of these projects. The interview questions are structured based on the same eight main types of factors in the proposed framework. The results of the open-ended interviews for the five selected case studies are summarized in [Table 2].

Table 2: Summary of the Open-ended Interviews Results of the selected Case Studies

[illegible]

The results have been analyzed and the factors have been divided into six categories based on their frequency to affect fast-track construction projects in Egypt. [Table 3] shows the six categories of factors based on their frequency to affect the analyzed projects, while [Table 4] presents applying these categories on the summary of the open-ended interview.

Table 3: The Six Categories of the Affecting Factors Based on the Number of Affected Projects







Categories	No. of Affected Projects	Color Code
Fully Affecting Factor	5 of 5	
Frequently Affecting Factor	4 of 5	
Possibly Affecting Factor	3 of 5	
Hardly Affecting Factor	2 of 5	
Slightly Affecting Factor	1 of 5	
Rarely Affecting Factors	0 of 5	

Table 4: Categorizing the Affecting Factors into Six Categories

CASE STUDIES		FACTORS AFFECTING FAST-TRACK CONSTRUCTION INDUSTRY				
U	W	E	S	I		
•	•	•	•	•	Cash Flow and Financial Difficulties [1][2]	
•	•	•	•	•	Inadequate Design Budget [3]	
•	•	•	•	•	Unrealistic Design Development Periods [4]	
•	•	•	•	•	Inadequate Contingency Allowance [1][5]	
•	•	•	•	•	Overestimation of Costs [6][7]	
•	•	•	•	•	Overestimation of Labor Costs [8][9][10]	
•	•	•	•	•	Inaccurate Cost and Time Estimates [8][9][10]	
•	•	•	•	•	Absence of Construction Cost Standards [11]	
•	•	•	•	•	High Inflation Rates [1][12]	
•	•	•	•	•	High Labor Costs [12]	
•	•	•	•	•	High Interest Rates on Loans [17]	
•	•	•	•	•	Market Conditions [10]	
•	•	•	•	•	Contract Conditions [10]	
•	•	•	•	•	High Transportation Costs [13]	
•	•	•	•	•	Fraudulent Practices and Corruption [1]	
•	•	•	•	•	Improvement of Equipment Maintenance Prices [5]	
•	•	•	•	•	Contractor's Work Overload [12]	
•	•	•	•	•	Cost of Rewards [13]	
•	•	•	•	•	Services Reduction [9]	
•	•	•	•	•	Overload of Drawings & Documents [14]	
•	•	•	•	•	Cost of Mitigating Work [14]	
•	•	•	•	•	Cultural Conflicts [15][17]	
•	•	•	•	•	Social Unrest [10]	
•	•	•	•	•	Environmental Regulations [16][5]	
•	•	•	•	•	Natural Disasters [17]	
•	•	•	•	•	Weather Conditions [18]	
•	•	•	•	•	Geographical Conditions of the Site [18]	
•	•	•	•	•	Geographical Conditions of the Site [19]	
•	•	•	•	•	Frequent Changes in Owners' Requirements [19][13][20]	
•	•	•	•	•	Scope Changes [19]	
•	•	•	•	•	Inappropriate Choice of Site [22]	
•	•	•	•	•	Client's Over-Influence on Construction Process [23]	
•	•	•	•	•	Unrealistic Duration of Contract Period [4][24]	
•	•	•	•	•	Overlapping of Construction Phases [15][14][26]	
•	•	•	•	•	Poor Organization Structure [9][12][27][28][29]	
•	•	•	•	•	Lack of Coordination Between Project Parties [20][30]	
•	•	•	•	•	Unclear Responsibilities of Stakeholders [4]	
•	•	•	•	•	Lack of Trust Among Stakeholders [14]	
•	•	•	•	•	Delay in Decisions Making and Work Approval [28]	
•	•	•	•	•	Culture of Conflicts [9][21]	
•	•	•	•	•	Unbalanced Distribution of Risk [9]	
•	•	•	•	•	Overlapping of Construction Phases [15][14][26]	
•	•	•	•	•	Lack of Cost Planning and Monitoring [3]	
•	•	•	•	•	Optimism Bias [9][29]	
•	•	•	•	•	Failure to Adapt to Changing Conditions [10]	
•	•	•	•	•	Incomplete or Incorrect Design Brief [31][32]	
•	•	•	•	•	Lack of Understanding of Cost [33][34][35]	
•	•	•	•	•	Lack of Standard Requirements from Designers [13]	
•	•	•	•	•	Lack of Standard Requirements from Designers [13]	
•	•	•	•	•	Absence of Construction Specifications and Standards [9][23]	
•	•	•	•	•	Poor Communication of Project Goals [14]	
•	•	•	•	•	Delays in Issuing Information to the Contractor [30]	
•	•	•	•	•	Lack of Contractor's Experience [13]	
•	•	•	•	•	Poor Site Management and Supervision Skills [22]	
•	•	•	•	•	Cash Flow Issues by Contractors [8][9][24]	
•	•	•	•	•	Overlapping of Construction Phases [15][14][26]	
•	•	•	•	•	Inadequate Material Procurement [5]	
•	•	•	•	•	Delay in Supply of Raw Materials and Equipment [18]	
•	•	•	•	•	Manipulation by Material Suppliers [22]	
•	•	•	•	•	Mistakes During Construction [5]	
•	•	•	•	•	Lack of Coordination Bet. Contractor & Subcontractors [14]	
•	•	•	•	•	Incomplete Subcontractors and Suppliers [21]	
•	•	•	•	•	Poor Relationship Between Management and Labor [29][13]	
•	•	•	•	•	Political and Bureaucratic Challenges [29]	
•	•	•	•	•	Government Policies [10][35]	
•	•	•	•	•	Delays in Decision-Making by Government [61][29]	
•	•	•	•	•	Political Instability [16]	
•	•	•	•	•	Inappropriate Contractual Procedures [9]	
•	•	•	•	•	Contractual Claims [30]	
•	•	•	•	•	Long Period of Project Maintenance [23]	
•	•	•	•	•	Project Award [29]	
•	•	•	•	•	Technical Incompetence [32]	
•	•	•	•	•	Poor Quality Control [10]	
•	•	•	•	•	Inadequate Technology Utilization [1][36]	
•	•	•	•	•	Lack of Training on New Technologies [13]	

Fully Affecting Factor

Frequently Affecting Factor

Possibly Affecting Factor

Hardly Affecting Factor

Slightly Affecting Factor

Barely Affecting Factor

The study considers the fully affecting, frequently affecting, and possibly affecting factors to be the major factors negatively impacting the success of fast-track construction industry on the local context of Egypt. On the other

hand, hardly affecting, slightly affecting, and rarely affecting factors are considered minor causes of time and cost overrun of the Egyptian construction industry.

DISCUSSION

The analysis shows that deficiencies in cost estimates, global economic effects, delay in decisions making and work approval, lack of understanding of cost and value, poor quality control, and inadequate monitoring and control are the main factors causing construction projects delay and cost overrun in Egypt. Two of these factors address the economic side of the projects, two are related to the project stakeholders, and two are influenced by the technological and technical capacity of the project team. The study also shows that many other economic factors are frequently affecting fast-track construction industry which are: inadequate design budget, unrealistic design development periods, inaccurate cost and time estimates, absence of construction cost standards, high inflation rates, and market conditions. This is in addition to other factors related to the project's stakeholders. Most of them are related to the capacity of the project manager to manage the project delivery phases efficiently which are: inadequate project preparation and planning, poor organizational structure, lack of coordination between project parties, unclear responsibilities of stakeholders, unbalanced distribution of risk, lack of cost planning and monitoring, failure to adapt to changing conditions. Others are related to the owner which are: frequent changes in owners' requirements and client's over-influence on construction process. While two other factors are related to the architect which are: premature tender documents and absence of construction specifications and standards. In addition to contractor and subcontractors-related factors which are: cash flow issues for contractors, lack of coordination bet. Some other governmental and political, contractual and legal, and technological factors are also frequently the reasons behind time and cost overrun of fast-track construction industry in Egypt. These factors include: political and bureaucratic challenges, government policies, delays in decision-making by government, inappropriate contractual procedures, contractual claims, and lack of training on new technologies. Other factors are categorized as possibly affecting factors based on the previous analysis. From an economic perspective, cash flow and financial difficulties, increment of market prices, high labor costs, cost of reworks, services relocation, inadequate review of drawings & documents are the factors that can possibly cause cost overrun. The project's stakeholders are responsible for some other factors which are: owner's lack of experience, scope changes, unrealistic duration of contract period, culture of conflicts, inefficient use of resources, lack of standard requirements from designers, poor communication of project goals, delays in issuing information to the contractor, delay in supply of raw materials and equipment, manipulation by material suppliers, and mistakes during construction. Bureaucracy and late contract award is a possible cause of time and cost overrun too.

CONCLUSIONS

Despite the worldwide significant mitigating measures of the economic challenges, the recurrence of construction projects time and cost overrun remains a huge concern to its policy makers. The Egyptian construction industry is no exception, with many of its projects experiencing significant delays, particularly in the wake of the COVID-19 pandemic, which disrupted global supply chains and caused financial instability. This study investigates the causes of time and cost overrun of fast-track construction projects in Egypt. The primary objective was to highlight the major factors affecting these projects on the local Egyptian context.

To achieve this objective, a systematic literature review has been developed in order to propose a comprehensive holistic framework of 79 factors affecting fast-track construction industry worldwide. Five selected case studies of fast-track administrative buildings in New Administrative Capital, Egypt have been analyzed in terms of the proposed framework. The main aim of the case studies' analysis is to investigate the effect of factors of the proposed framework on the local context of Egypt. An open-ended interview has been held with the project managers of the selected case studies to define the factors affected the fast-track approach in these projects.

The results show that the major factors affecting time and cost overrun are associated with economic, stakeholders-related (specially project manager), governmental and political, contractual and legal factors. These factors should be wisely considered on the local context of Egypt for an optimum project delivery of fast-track construction. The implications of these findings urge the need for policy makers and local economic institutions to integrate construction risk management into economic planning and development strategies. In addition, the study

contributes to the existing literature by highlighting the causes of time and cost overrun in Egypt, prompting stakeholders to consider these factors in the long-term policy-making.

The research acknowledges limitations such as uncertainties of long-term economic challenges projects. Additionally, the analysis has been applied to a number of local selected case studies with specific criteria; however, it may not fully describe the local disparities. The study sets the base for developing a more comprehensive framework to manage cost overrun in fast track administrative buildings construction in Egypt in the second phase of the research. Other future research directions could include detailed analysis of each factor of the proposed framework in an attempt to understand its causes and avoid its escalations. In conclusion, the challenges of the Egyptian construction industry demand immediate local attention. Proactive strategic development based on thorough research and planning is vital to mitigate the associated risks and pave a better future for the Egyptian construction industry.

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